

MARKET ROUNDUP

19 Feb, 2025



KSE-100 closes at 113,342 up 254 points

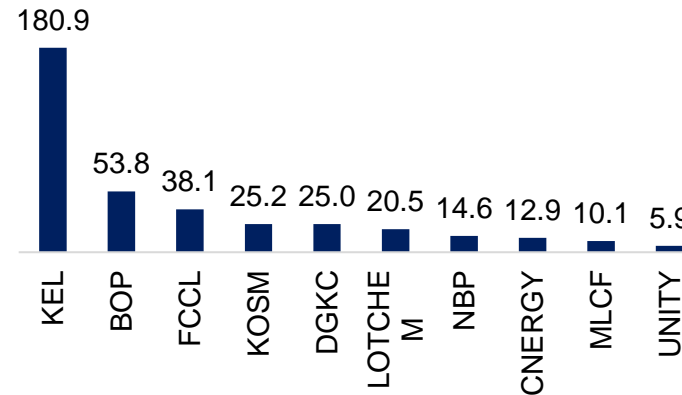
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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113,342 0.22% 70,236 0.23% 35,292 -0.05% 170,540 0.33%

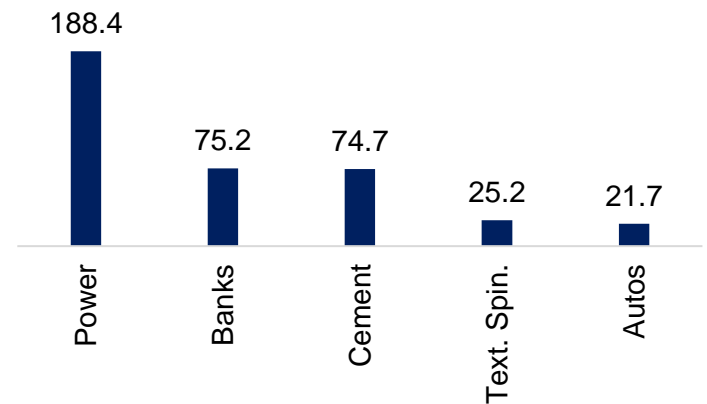
- The equity market opened on a positive note and maintained its momentum throughout the session. The KSE-100 index fluctuated between a low of 113,060 points and a high of 114,030 points, ultimately closing at 113,342 points, marking a gain of 254 points. Total trading volume reached 461.1 million shares, valued at PKR 19.4 billion.
- The index's rise was primarily driven by gains in FFC (1.2%, 129 points), BAHL (2.8%, 99 points), MTL (4.3%, 78 points), SYS (2.1%, 65 points), and KOHC (8.5%, 62 points). KEL and BOP led the trading volume, with 180.9 million and 53.8 million shares traded, respectively.
- Cement stocks saw strong buying interest, while a mixed trend persisted among Fertilizers, and E&Ps. However, profit taking was evident in Banks.
- Solid financial results continue to support the market, encouraging investors to build fresh positions. However, looking ahead, volatility is expected to persist, providing opportunities for investors to capitalize on market fluctuations. Investors aiming to benefit from such fluctuations should consider sectors such as E&Ps, oil marketing, fertilizers, and banking.

Sales Desk
Alpha Capital

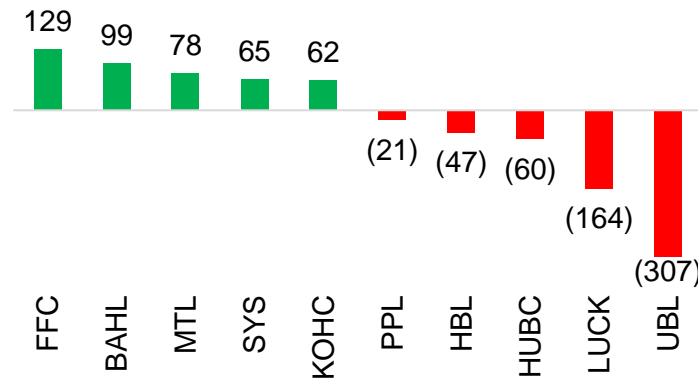
Most Active Stocks (Vol. mn shares)



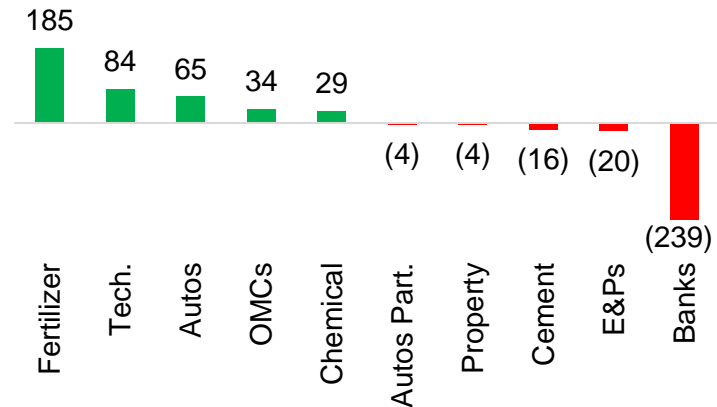
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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